

(I)(a) Statement showing Shareholding Pattern

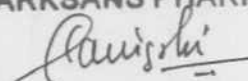
Name of the Company : **MARKSANS PHARMA LIMITED**
Scrip Code : MARKSANS Name of the Scrip : MARKSANS
Quarter Ended : 30TH JUNE, 2014

Class of Security : EQUITY

Partly Paid-up Shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter / promoter group	0	-	-
Held by Public	0	-	-
Total	0	-	-
Outstanding Convertible Securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / promoter group	0	0	0
Held by Public	26359	100	0.0062
Total	26359	100	0.0062
Warrants	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company assuming full conversion of warrants
Held by Promoter / promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0.0
Total Paid-up Capital of the Company assuming full conversion of warrants and convertible securities	420444114 <i>(Includes 35136910 equity shares that will be issued in case conversion right is exercised by all the bond holders)</i>		

Continued

For **MARKSANS PHARMA LTD.**



Harshvardhan Panigrahi
Company Secretary & Legal Manager

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in demate-rised form	Total Shareholding as a percengate of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	2	197491733	197491733	51.25	51.25	0	0
(b)	Central Govt. / State Govt.	0	0	0			0	0
(c)	Bodies Corporate	0	0	0			0	0
(d)	Financial Institutions / Banks	0	0	0			0	0
(e)	Any Other '(specify)	0	0	0			0	0
	Sub-Total '(A)(1)	2	197491733	197491733	51.25	51.25	0	0
(2)	Foreign							
(a)	Individuals '(Non-Resident Individuals/ Foreign Individuals)	0	0	0			0	0
(b)	Bodies Corporate	0	0	0			0	0
(c)	Institutions	0	0	0			0	0
(d)	QFI	0	0	0			0	0
(e)	Any Other '(specify)	0	0	0			0	0
	Sub-Total '(A)(2)	0	0	0			0	0
	Total Shareholding of Promoter and Promoter Group "(A)=(A)(1)+(A)(2)	2	197491733	197491733	51.25	51.25	0	0
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0
(b)	Financial Institutions/ Banks	5	582903	580903	0.15	0.15	0	0
(c)	Central Govt. / State Govt.	0	0	0			0	0
(d)	Venture Capital Funds	0	0	0			0	0
(e)	Insurance Companies	0	0	0			0	0
(f)	Foreign Institutional Investors	3	944237	944237	0.24	0.24	0	0
(g)	Foreign Venture Capital Investors	0	0	0			0	0
(h)	QFI	0	0	0			0	0
(i)	Any Other '(specify)	0	0	0			0	0
	Sub-Total '(B)(1)	8	1527140	1525140	0.39	0.39	0	0

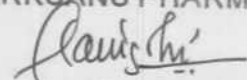
For MARKSANS PHARMA LTD. *Continued*

Harshvardhan Panigrahi

Harshvardhan Panigrahi
Company Secretary & Legal Manager

(2)	Non-institutions								
(a)	Bodies Corporate	880	39025757	39022757	10.13	10.13		0	0
(b)	Individuals -								
	i. Individual share holders holding nominal share capital upto Rs. 1Lakh	39368	88886657	87896617	23.07	23.07		0	0
	ii. Individual share holders holding nominal share capital in excess of Rs. 1 Lakh	153	50631284	49652284	13.14	13.14		0	0
(c)	QFI	0	0	0	0	0		0	0
(d)	Any Other '(specify)								
	i. Clearing Member	239	1628358	1628358	0.42	0.42		0	0
	ii. NRI	370	4441703	4441703	1.15	1.15		0	0
	iii. Foreign Company	0	0	0	0	0		0	0
	iv. Directors & Relatives	2	1659572	1659572	0.43	0.43		0	0
	v. Trust	1	15000	15000	0	0		0	0
	vi. Unclaimed Suspense Account	0	0	0	0	0		0	0
	Sub-Total '(B)(2)	41013	186288331	184316291	48.35	48.35		0	0
	Total Public Shareholding (B)=(B)(1)+(B)(2)	41021	187815471	185841431	48.75	48.75		0	0
	Total '(A) + (B)	41023	385307204	383333164	100	100		0	0
Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialised form	Total Shareholding as a percentage of shares		Shares Pledged or otherwise encumbered		
(I)	(II)	(III)	(IV)	(V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV)* 100	
(C)	Shares held by custodian and against which Depository Receipts have been issued								
(1)	Promoter and Promoter Group	0	0	0		0			
(2)	Public	0	0	0		0			
	Total '(C)	0	0	0		0			
	GRAND TOTAL (A)+(B)+(C)	41023	385307204	383333164		100		0	

For MARKSANS PHARMA LTD.


Harshvardhan Panigrahi
Company Secretary & Legal Manager

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered shares			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of Shares held	As a % of grand total (A)+(B)+(C)	(IV)	Number	As a %	(VI)=(v)/(III)*100	(VII)	Number of Warrants held	As a % of total number of warrants of the same class (IX)	(X)	
(I)	(II)	(III)	(IV)	(V)	(VI)=(v)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	Mark Saldanha	197491553	51.25	0	0	0	0	0	0	0	197491553	
2	Sandra Saldanha	180		0	0	0	0	0	0	0	180	
	Total	197491733	51.25	0	0	0	0	0	0	0	197491733	
											46.97%	

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered shares			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of Shares held	As a % of grand total (A)+(B)+(C)	(IV)	Number	As a %	(VI)=(v)/(III)*100	(VII)	Number of Warrants held	As a % of total number of warrants of the same class (IX)	(X)	
(I)	(II)	(III)	(IV)	(V)	(VI)=(v)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	AKG Finvest Ltd	5330000	1.38	0	0	0	0	0	0	0	5330000	
2	UNO Metals Ltd	4970000	1.29								4970000	
	Total	10300000	2.67	0	0	0	0	0	0	0	10300000	
											1.26%	
											1.18%	
											2.44%	

For MARKSANS PHARMA LTD.

Saugha

Harevardhan Panigrahi
Company Secretary & Legal Manager

(I)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr No	Names of the shareholders and the PAC with them	Number Shares	Shares as a % of total grand total (A)+(B)+(C) indicated in statement at para (i)(a) above	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of convertible securities) as a % of diluted share capital		
				Number of warrants	As a % of total warrants of same class	Number of convertible securities	% w.r.t. total no. of convertible securities of same class	100	35136910	8.36%
1	BT Globenet Nominees Limited (Refer Note below)	0	0	0	0	28359	0	100	35136910	8.36%
	Total	0	0	0	0	28359	0	100	35136910	8.36%

Note - The entire convertible securities, in the form of Foreign Currency Convertible Bonds, are represented by a single Global Certificate, which is registered in the name of BT Globenet Nominees Limited. These convertible securities have become due for redemption but have not yet been redeemed. In accordance with the terms of the issue of the FCCBs, 35136910 equity shares of Re 1/- each will be issued in case the bond holders opt for the conversion of the bonds into equity shares.

(I)(d) Statement showing details of locked-in shares

Sr No	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)
1	MARK SALDANHA	17500000	4.54
	Total	17500000	4.54

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)
	NIL	NIL	NIL	NIL
	Total	NIL	NIL	NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)
	NIL	NIL	NIL	NIL
	Total	NIL	NIL	NIL

For MARKSANS PHARMA LTD.

Harshevardhan Panigrahi

Harshevardhan Panigrahi
Company Secretary & Legal Manager

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

Class X : EQUITY

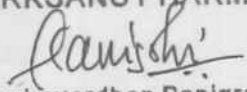
Class Y : N.A.

Class Z : N.A.

Category code (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (VI)	Total Voting Rights i.e. (VI)	
		Class X Equity (III)	Class Y N.A. (IV)	Class Z N.A. (V)		As a % of (A+B) (VII)	As a % of (A+B+C) (VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family	197491733	0	0	197491733	51.25	51.25
(b)	Central Government/ State Governments	0	0	0	0		
(c)	Bodies Corporate	0	0	0	0		
(d)	Financial Institutions/ Banks	0	0	0	0		
(e)	Any other (specify)	0	0	0	0		
	Sub-Total (A)(1)	197491733	0	0	197491733	51.25	51.25
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0		
(b)	Bodies Corporate	0	0	0	0		
(c)	Institutions	0	0	0	0		
(d)	QFI	0	0	0	0		
(e)	Any other (specify)	0	0	0	0		
	Sub-Total (A)(2)	0	0	0	0		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	197491733	0	0	197491733	51.25	51.25

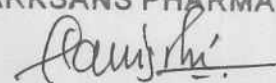
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For MARKSANS PHARMA LTD.


Harshavardhan Panigrahi
Company Secretary & Legal Manager

(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI	0	0	0	0	0	0
(b)	Financial Institutions/ Banks	582903	0	0	582903	0.15	0.15
(c)	Central Government/ State Governments	0	0	0	0		
(d)	Venture Capital Funds	0	0	0	0		
(e)	Insurance Companies	0	0	0	0		
(f)	Foreign Institutional Investors	944237	0	0	944237	0.24	0.24
(g)	Foreign Venture Capital Investors	0	0	0	0		
(h)	QFI	0	0	0	0		
(i)	Any other (specify)	0	0	0	0		
	Sub-Total '(B)(1)	1527140	0	0	1527140	0.39	0.39
(2)	Non-Institutions						
(a)	Bodies Corporate	39025757	0	0	39025757	10.13	10.13
(b)	Individuals :-						
	i. Individual share- holders holding nominal share capital upto Rs. 1 Lakh.	88886657	0	0	88886657	23.07	23.07
	ii. Individual share- holders holding nominal share capital in excess of Rs. 1 Lack	50631284	0	0	50631284	13.14	13.14
(c)	QFI	0	0	0	0		
(d)	Any other (specify)						
	i. Clearing Members	1628358	0	0	1628358	0.42	0.42
	ii. NRIs	4441703	0	0	4441703	1.15	1.15
	iii. Foreign Company	0	0	0	0		
	iv. Directors and Relatives	1659572	0	0	1659572	0.43	0.43
	v. Trust	15000	0	0	15000	0	0
	vi. Unclaimed Suspense Account	0	0	0	0		
	Sub-Total '(B)(2)	186288331	0	0	186288331	48.35	48.35
	Total Public Sharehold- ing '(B)=(B)(1)+(B)(2)	187815471	0	0	187815471	48.75	48.75
	TOTAL '(A)+(B)	385307204	0	0	385307204	100	100
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	385307204	0	0	385307204		100

For MARKSANS PHARMA LTD.



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Company Secretary & Legal Manager